

# TOWN OF UXBRIDGE ASSESSOR'S OFFICE

#### Phone 508-278-8600 Fax 508-278-6393

jnavarro@uxbridge-ma.gov

## **FY2015-July 1, 2014-June 30, 2015 Exemptions**

(All exemptions – Massachusetts General Laws - Chapter 59 Section 5)

	Clause-17D-(Town	Meeting acceptance	1989/COLA-2001
--	------------------	--------------------	----------------

-Senior/Surviving Spouse/Minor -65 years on July 1<sup>st</sup> 

\$\frac{\$ 234.59}{}\$

-No income requirement

-Whole Estate Asset Limit-\$59,910 excluding domicile

#### 41C- Town meeting acceptance 1989-No COLA

**-Senior-** -65 years on July 1<sup>st</sup> \$ **500.00** 

Single Assets- \$40,677.00 excluding domicile

Income- \$18,885.00

Couple Assets-\$43,581.00 excluding domicile

Income-\$21,794.00

#### 22-Decorated/Disabled Veteran

\$ 400.00

-1 year (local) residency requirement

-10% up to 99% disability per Veteran Admin.

-Mothers/Father of deceased Veteran -Surviving spouse of disabled Veteran

#### 22E-Veteran-100% disability per Veteran Admin.

\$1,000.00

-Yearly statement from Veteran Administration

37-Blind \$ 437.50

-Yearly certificate from Massachusetts Commission for the Blind

#### 5K Senior Work Off/Proxy for Senior Work Off Program- (Age 60)

-Time invested from January-November 30
/or *Proxy* Time invested multiplied by \$8.00/hr.
-Mrs. Marsha Petrillo

#### Valor Act-Veteran Work Off Program

-Time invested from January-November 30 -Seek assistance

-TOU Town Manager

18-Financial Hardship/Activated Military-Aged and Infirmed- 65 years - Judgment of Assessor

## Elderly, Hardship, Military, & Tax Deferral -65 years

-Seek Assistance

\*Gross receipts from all sources not to exceed \$20,000.00

\*Clause 56-Deployed Military 50% of year's taxes-

\*Clause 57-Exemption—65 years old

Seniors eligible for State Circuit Breaker \$250.00

# FY2015 (July 1, 2014- June 30, 2015) : Real Estate Exemption Qualifications:

## For seniors:

- 1. Domicile (home) as of July 1<sup>st</sup> (2014)
- 2. Occupied as home in Uxbridge not less than 5 years
- 3 Resident of Massachusetts for 10 years
- 4 Senior/*Life Estate Holder-<u>65years</u>* (60 for 5K work-off) (Town meeting vote reduced by STM 2014) *or older by July 1<sup>st</sup> 2014*

COA Director –Mrs. Marsha Petrillo (508) 278-8622

Town Manager- (508) 278-8600 x-2002

Assessor-Ms. Joan E. Navarro (508) 278=8600 x 2005 Assessor's Office (508) 278-8600 X 2

Veteran's Agent-Mr. Ronald Tetreault (508) 234-9808

Town of Uxbridge 4/9/14-JEN

<sup>\*\*</sup>Widow/Minor-death of spouse/parent by July 1<sup>st</sup> 2014

<sup>\*\*\*</sup>TRUST-must be the Beneficiary (ies) & Trustee (s)

<sup>\*</sup>Clauses 56 & 57 expire in 2 years -to be on the warrant for every 2 years at the Annual Town Meeting